



New Circles Community Services

SHARE TRANSFER FORM FOR

GIFTS OF PUBLICLY TRADED SECURITIES

Thank you for your interest in donating securities. Kindly contact Diana Gibbs, Development Manager at New Circles Community Services **PRIOR** to the actual transfer of shares. You will be provided with all appropriate information to ensure your transaction is handled smoothly and efficiently. **Please do not transfer shares to New Circles Community Services brokerage account before speaking with New Circles.**

IN ORDER TO COMPLETE TRADE:

1. Call Diana Gibbs at New Circles, 416-422-2591 ext 211, who will provide our brokerage account information to you.
2. E-mail this form to diana@newcircles.ca
3. Instruct your broker to initiate trade and transfer shares to New Circles Community Services' account.

TO BE COMPLETED BY DONOR:

Name of Donor: _____ Daytime Telephone: _____

Donor's Address: _____

Donor's Workplace (if applicable): _____

Name of Donor's Broker: _____ Broker's Telephone: _____

Brokerage Firm: _____

Name of Security: _____ # of Shares Transferred: _____

Approx. Value of Each Share: \$ _____ Approx. Total Amount of Donation: \$ _____

Date of Transfer to New Circles' Account: _____

I understand that I will receive a Gift-in-Kind tax receipt from New Circles Community Services for the closing price based **on the date that the shares are received in New Circles Community Services' account**. These securities have been donated to New Circles Community Services without restriction and can be sold by New Circles Community Services at any time considered appropriate*.

Signature of Donor: _____ Date: _____

* Note: In accordance with New Circles Community Services' policy, all shares are sold immediately.

New Circles Community Services is able to accept gifts of publicly traded securities with a value of \$1,000 or more. Designations are net of any brokerage fees and proceeds received as a result of the sale of these securities.